Change in the French law

Article R314-66 of the Energy code:

« Pour attester de la source renouvelable de l'électricité consommée, la garantie d'origine doit provenir d'une production du même mois que le mois de consommation qu'elle certifie [...] »

« To certify the renewable source of electricity consumed, the guarantee of origin must come from a production of the same month as the month of consumption that it certifies [...] »

- Need for the consumer to better understand green offers
  → Need to have a better correlation between the production period and the consumption period of GOs

- Better understanding and acceptability of the GO mechanism
  → Potential increase of the demand of GOs

- This change goes with the trend of real time tracking solutions that more and more companies are aiming to offer
Lifecycle of GOs in France

- GOs are issued for one complete month of production for each injected MWh (up to 5 months if the production is less than 1 MWh)

- GOs can be issued up to 5 months after the end of the production period

- GOs remain valid during 12 months after the end of the production period

- For a given year of consumption (Y), Gos can be cancelled between 1st April N and 31st March Y+1

- **As of 2021/01/01:** For a given month of consumption the supplier shall use GOs corresponding to the same month of production
Green power consumption vs GOs production: simplified example for year 2018

- Green offers represented approx. 7% of the power consumption in 2018
- On a yearly basis: ~35 TWh of green offers vs 52TWh of GOs issued: market is long
- On a monthly basis: some tension could appear